

MR. VIJAY PAREKH & FAMILY

GROUP CHAIRMAN & DIRECTOR

Visionary Leader & Principal Stakeholder

Dubai, UAE, India | vijay@aaravakhanij.com

OVER TWO DECADES OF STRATEGIC LEADERSHIP

Mr. Parekh began his journey in 2003, bringing a **20+ year track record** in leadership roles across multi-diversified group companies. As former CEO of a major industrial group in India, his expertise spans **Mining, Trading, Real Estate, and Construction Material Supply**. His vision drives organizational transformation and the navigation of complex global mining dynamics, positioning him as a transformative force in the international mining sector.

His approach integrates innovative mining operations with a forward-thinking business model for sustainable growth. He is directly leading the entire **global acquisition and development** of mining assets for the Aarava Khanij Group, demonstrating hands-on strategic execution at the highest level. His leadership philosophy combines operational excellence with long-term value creation, ensuring stakeholder confidence and sustainable enterprise growth across multiple jurisdictions.

20+

YEARS OF LEADERSHIP

Multi-segmental expertise

2003

CAREER START

Foundation of excellence

4

CORE SECTORS

Mining, Trading, Real Estate,
Construction

MULTI-BILLION ENTERPRISE GROWTH

PROVEN TRACK RECORD OF VALUE CREATION

USD 3 BILLION

Enterprise Value Growth in India

Grew the combined enterprise value under his previous multi-segmental leadership to **USD 3 Billion in India**, demonstrating exceptional capacity for scaling organizations and creating substantial shareholder value across diverse industrial sectors.

USD 1 BILLION

Asset Value of Acko Mines & Minerals LLP

His wholly-owned company, **Acko Mines & Minerals LLP**, boasts an asset value in the range of **USD 1 Billion**, solidifying over **15 years** of deep mining business expertise since its small-scale entry in 2010.

15 YEARS

Deep Mining Expertise

Since 2010, Mr. Parekh has built profound mining sector knowledge, evolving from small-scale operations to billion-dollar asset ownership, showcasing strategic patience and execution excellence.

SUBSIDIARY COMPANY SNAPSHOT - INDIA

Gourisuta Agro Industries Pvt Ltd
Dishan Agro Arihant Trading
Anjuba Seeds Private Limited
Anjuba Metals & Minerals Private Limited

AARYAN INFRA, AHMEDABAD, INDIA

The success of Aaryan Infra, in transforming Ahmedabad's skyline with exceptional living experiences, wouldn't be possible without the dedication and expertise of its founding members. The leadership brings a wealth of experience and a shared vision to curate five-star living spaces. Their unwavering commitment to excellence guides us in redefining industry standards and crafting coveted addresses for our residents and developed communities.

CORE COMPETENCIES

STRATEGIC LEADERSHIP ACROSS GLOBAL MARKETS



STRATEGIC VISION

Forward-thinking approach to global mining opportunities, identifying and capitalizing on high-value assets across emerging and established markets with precision and foresight.



STAKEHOLDER RELATIONS

Exceptional capacity for building and maintaining relationships with investors, government entities, and operational partners across multiple international jurisdictions.



ORGANIZATIONAL TRANSFORMATION

Proven ability to scale enterprises from ground-level operations to multi-billion dollar valuations through systematic process optimization and strategic resource allocation.



GLOBAL ASSET DEVELOPMENT

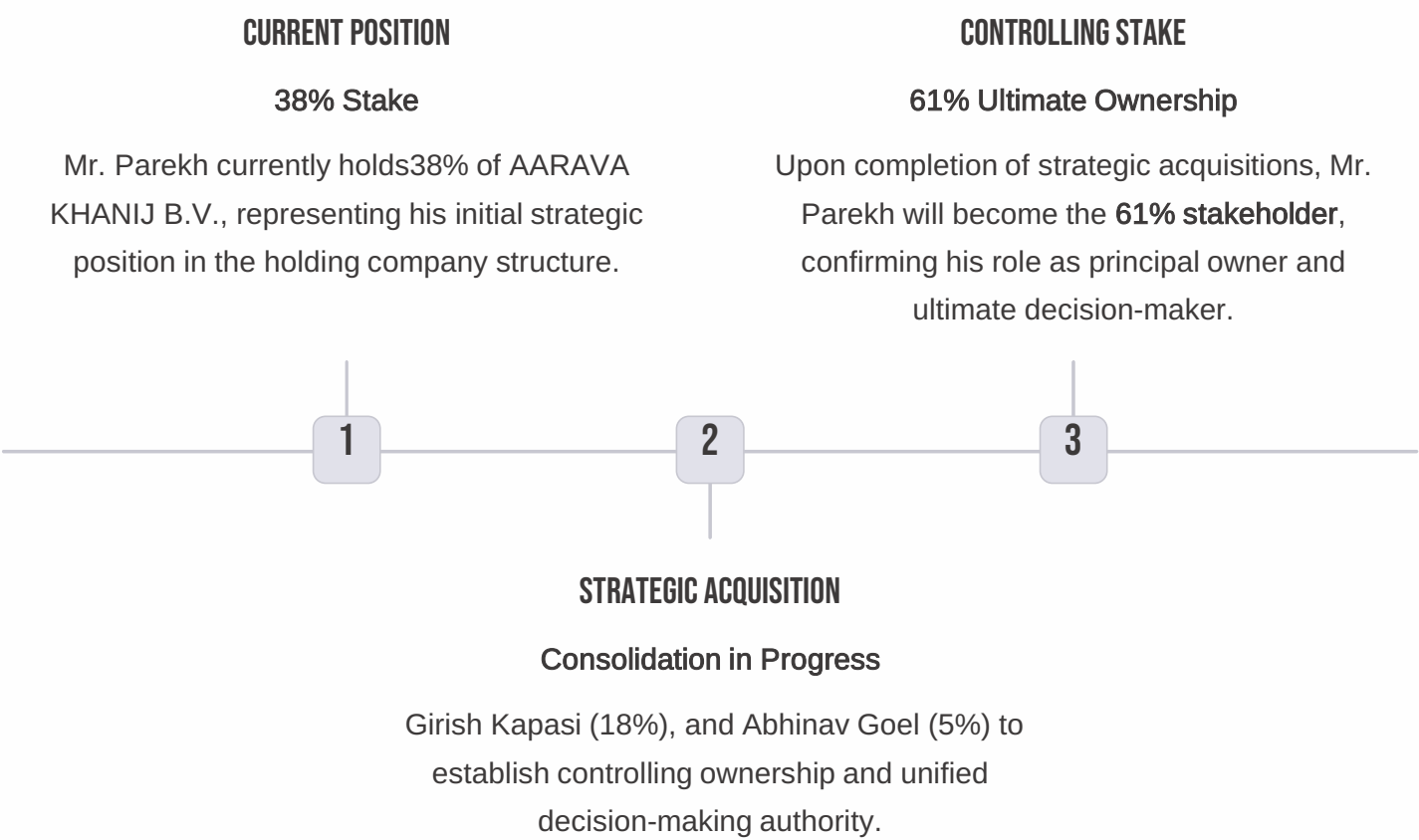
Directly leading the entire global acquisition and development of mining assets for the Aarava Khanij Group, demonstrating hands-on leadership in complex cross-border transactions.

PRINCIPAL STAKEHOLDER & GLOBAL ASSET OWNER

DRIVING FORCE BEHIND AARAVA KHANIJ'S GLOBAL PORTFOLIO

STRATEGIC SHAREHOLDING IN AARAVA KHANIJ B.V.

Mr. Parekh's financial commitment to AARAVA KHANIJ B.V. (Netherlands Holding Company) represents a decisive strategic move that consolidates ownership and ensures unified leadership direction. His evolving stake structure demonstrates both confidence in the enterprise's future and commitment to long-term value creation for all stakeholders.

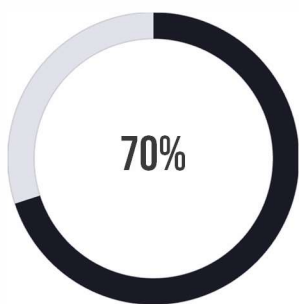


STRATEGIC FINANCIAL COMMITMENT

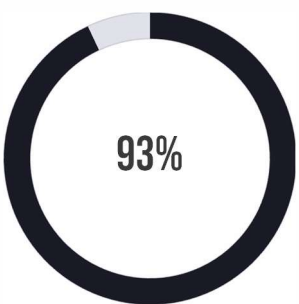
DEMONSTRATING PROFOUND COMMITMENT TO SUCCESS

Mr. Parekh's strategic shareholding structure demonstrates his profound commitment to the Aarava Khanij Group's success. By securing majority and controlling stakes across the portfolio, he ensures alignment of interests, streamlined decision-making, and the capacity for rapid strategic execution.

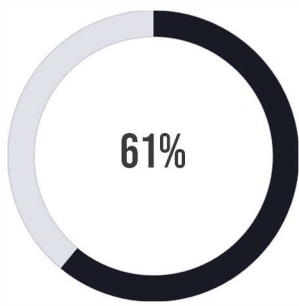
His financial commitment extends beyond capital allocation to active leadership in global asset acquisition and development. This hands-on approach, combined with his proven track record of building billion-dollar enterprises, positions the Aarava Khanij Group for exceptional growth and value creation in the global mining sector.



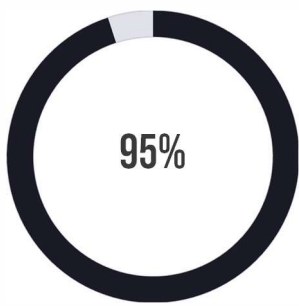
TANZANIA OPERATIONS
Majority control



PHILIPPINES EARNING RIGHTS
Economic entitlement



FUTURE AARAVA KHANIJ B.V. STAKE
Ultimate controlling ownership



APEXON MINING STAKE
Dominant ownership

GLOBAL PORTFOLIO STAKES

DIVERSIFIED MINING OPERATIONS ACROSS THREE CONTINENTS

Mr. Parekh's leadership is directly backed by his substantial and growing financial commitment, securing a controlling stake in the main holding company and majority ownership across key operational assets in Tanzania, Zimbabwe, and the Philippines. This diversified portfolio approach mitigates regional risk while maximizing value creation opportunities across multiple high-potential mining jurisdictions.



TANZANIA PORTFOLIO

SARVAM RESOURCES TZ LIMITED

70% Majority Stakeholder

Mr. Parekh holds a commanding 70% majority stake in SARVAM RESOURCES TZ LIMITED, the primary operational vehicle for Tanzanian mining assets. This majority position ensures strategic control over operations, resource allocation, and value realization in one of East Africa's most promising mining jurisdictions.



ZIMBABWE PORTFOLIO

AFRO-SOUTHERN PRIVATE LIMITED

70% Stakeholder (with Kaushal Patel)

Strategic 70% stake providing operational control in Zimbabwe's established mining sector.

APEXON MINING (PRIVATE) LIMITED

95% Stakeholder (with Kaushal Patel)

Dominant 95% ownership ensuring complete strategic and operational authority over this key asset.



PHILIPPINES PORTFOLIO

AXON METALS INC.

37% Stake with 93% Earning Rights

Mr. Parekh holds a significant 37% stake in AXON METALS INC., with an exceptional entitlement to **93% earning rights** from the reserves mined and processed by AXON, as per Philippines regulations. This structure maximizes economic benefits while complying with local ownership requirements, demonstrating sophisticated structuring expertise.

EXECUTIVE LEADERSHIP PROFILE SUMMARY

TRANSFORMATIVE LEADERSHIP BACKED BY SUBSTANTIAL FINANCIAL COMMITMENT



INVESTMENT HIGHLIGHTS

Mr. Vijay Parekh represents a unique combination of proven operational excellence, substantial financial commitment, and strategic vision that positions AARAVA KHANIJ B.V. for exceptional growth in the global mining sector.

His track record of building multi-billion dollar enterprises, combined with his strategic move to secure 99% controlling ownership of the holding company, demonstrates unwavering confidence in the Group's future and alignment with all stakeholder interests.

STRATEGIC POSITIONING FOR GROWTH

Mr. Parekh's leadership philosophy integrates long-term value creation with operational excellence, stakeholder confidence, and sustainable growth practices. His approach to mining asset development emphasizes strategic patience, systematic execution, and careful capital allocation—principles that have consistently delivered exceptional returns across his 20+ year career.

With **15 years of deep mining expertise** through Acko Mines & Minerals LLP, combined with his broader experience across Trading, Real Estate, and Construction Material Supply, Mr. Parekh brings a comprehensive understanding of the entire mining value chain. This multifaceted expertise enables sophisticated strategic decision-making and the identification of value creation opportunities that single-sector operators might overlook.



ASSET IDENTIFICATION

Strategic evaluation of high-potential mining opportunities across emerging and established markets



STRATEGIC ACQUISITION

Sophisticated structuring of ownership to maximize economic benefits while ensuring regulatory compliance



OPERATIONAL DEVELOPMENT

Hands-on leadership in transforming acquired assets into efficient, profitable mining operations



VALUE REALIZATION

Systematic optimization and scaling to maximize stakeholder returns and enterprise value

INVESTOR CONFIDENCE

Foundation for Exceptional Returns

"Mr. Parekh's strategic move to secure 99% controlling ownership of AARAVA KHANIJ B.V., combined with his majority stakes across our operational portfolio, represents the strongest possible signal of confidence in our growth trajectory and value creation potential. His proven track record of building billion-dollar enterprises provides the foundation for exceptional returns in the global mining sector."



PROVEN TRACK RECORD

USD 3 Billion in enterprise value creation | USD 1 Billion in mining assets | 20+ years of multi-segmental leadership excellence



GEOGRAPHIC DIVERSIFICATION

Strategic presence in Tanzania, Zimbabwe, and Philippines | Multiple jurisdiction expertise | Risk mitigation through portfolio diversity



STRATEGIC CONTROL

99% controlling stake in holding company | 70%+ majority ownership across operational assets | Direct leadership of global acquisitions



HANDS-ON LEADERSHIP

Direct oversight of asset development | Active involvement in strategic decision-making | Comprehensive value chain expertise

For Private Equity and Institutional Investors: Mr. Vijay Parekh's profile represents an exceptional opportunity to partner with a proven leader who has demonstrated the capacity to build and scale multi-billion dollar enterprises. His substantial financial commitment, strategic vision, and hands-on operational approach provide the foundation for sustained value creation in the dynamic global mining sector. With controlling ownership ensuring unified strategic direction and a diversified portfolio across high-potential jurisdictions, AARAVA KHANIJ B.V. is positioned for exceptional growth under Mr. Parekh's transformative leadership.

KEY INVESTMENT CONSIDERATIONS

Strategic Advantages for Institutional Investors



PROVEN VALUE CREATION

Track record of growing enterprise values to **USD 3 Billion** and building wholly-owned assets worth **USD 1 Billion**



OWNERSHIP STABILITY

Strategic acquisition moving to **99% controlling stake** ensures unified leadership direction



DIVERSIFIED PORTFOLIO

Majority stakes across **Tanzania, Zimbabwe, and Philippines** mining operations



HANDS-ON LEADERSHIP

Directly leading global acquisition and development of all mining assets